



## INSTRUCTIONS FOR FILLING OUT AND SUBMITTING YOUR DREAM \$AVERS APPLICATION

**TO AVOID ANY DELAY, PLEASE ANSWER ALL QUESTIONS & ATTACH ALL NECESSARY DOCUMENTS.**

Please make sure that all writing is legible.

### **Participant General Information**

- This section is information on the person who is applying for the Dream\$avers account.
- If you have an email address, please provide it. We send out monthly deposit reminders by email and using email helps us cut down on postage costs.
- Select only one savings goal. You may change your goal if needed in the future.

### **Asset and Liability Information**

- This section is for the entire household, even if items are only in one person's name they need to be listed.
- Fill in all boxes. If you do not have something, fill in with a '0' or 'N/A'. Do not leave blank.
- Put in values for cars, not make and model.
- Even if you owe money on your house or car, it is still considered an asset.

### **Household Income Information**

- Please put in income received per month. Provide documentation for **ALL** income.

### **Household Alternative Income Information**

- List **ALL** other income every one in the household receives. Provide documentation for **ALL** income.

### **Participant Miscellaneous Information**

- Count yourself as a person living in the household

### **Household Supportive Services Received**

- This section is for the entire household. If *anyone* in the household receives the service, check it.
- List all people that are part of the house hold, including yourself.
- The relative or person you list as a backup contact is needed if you were to move and should not be someone you live with currently.

(Please see other side)

**Credit Report Authorization**

Read, sign and date this section

**Certification**

- Read, sign and date this section.
- Youth will need a parent or guardians signature.

**Please read over the application and make sure that you have answered all questions and signed in the required areas.**

**Attach all documentation requested. For tax returns, make sure that they are signed and dated.**

**You may sign and date them even if they were filed electronically.**

**SUPPORTING DOCUMENT CHECKLIST FOR IDA APPLICATION**

Please attach copies of the following documentation for all household members. If you have any questions concerning the information requested, please contact us BEFORE sending in your application.

Check Off

	2 Months Bank Statements/(Checking, Savings, CD's)
	2 Months Paycheck Stubs
	Most Current Personal Income Tax Returns, <b>SIGNED</b> (Please include Schedule C if self-employed)
	Year-to-Date Profit & Loss Statement (If you are self-employed)
	Proof of Additional Income (Benefit letter, unemployment, pension, etc.)
	Alimony and/or Child Support Documentation
	Drivers License, State ID Card or Birth Certificate

I have attached all documentation that pertains to my household.

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*Signature*